



Computational Crystallography Initiative

Quick Facts About PHENIX, CCI APPS and Structure Refinement with phenix.refine

October – 2006

A collaboration between several groups:

CCI APPS

Computational Crystallography Initiative (LBNL)

- Paul Adams, Ralf Grosse-Kunstleve, Pavel Afonine*
- Nigel Moriarty, Nicholas Sauter, Peter Zwart*



SOLVE /
RESOLVE

Los Alamos National Lab (LANL)

- Tom Terwilliger, Li-Wei Hung, Thiru Radhakannan*



PHASER

Cambridge University

- Randy Read, Airlie McCoy, Laurent Storoni*
- Hamsapriye*



TEXTAL

Texas A&M University

- Tom Ioerger, Jim Sacchettini, Kreshna Gopal, Tod Romo*
- Reetal Pai, Erik McKee, Lalji Kanbi*



MolProbity
/ REDUCE

Duke University

- *Jane Richardson, David Richardson, Ian Davis*



Project Director - Paul Adams

Tools for automated structure solution:

- **Automated analysis of data quality and integrity**
 - mmtbx.xtriage
- **Rapid substructure determination**
 - Hybrid Substructure Search (HySS)
- **Scoring of substructure enantiomorphs**
 - Analysis of maps calculated with each hand
- **Phasing**
 - Maximum likelihood – SOLVE, PHASER
- **Substructure completion**
 - Difference Fourier methods, soon PHASER log likelihood gradient maps
- **Density modification**
 - Statistical density modification (RESOLVE)
- **Automated model building**
 - Pattern matching methods (RESOLVE or TEXTAL)
 - Building and refinement of multiple models
- **Structure refinement**
 - phenix.refine (likelihood, minimization, annealing, ADP, TLS, water picking)
- **Structure validation**
 - MolProbity, Reduce (bad conformations and contacts, hydrogens)

CCI APPS: Subset of PHENIX components developed by the Computational Crystallography Initiative (CCI) at LBNL:

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CCI APPS: Command-line tools only. “One click” installation on most of platforms. Does not require installation of anything else. Can be obtained and installed separately from PHENIX package.

CCI APPS include:

- phenix.refine – Highly-automated state-of-the-art structure refinement
- HySS – Highly-automated location of anomalous scatterers
- eLBOW – Parameter and topology files builder for novel ligands
- Xtriage – Comprehensive analysis of experimental data

Below we focus on phenix.refine. For information about other components please refer to separate documentation.

► Refinement using X-ray, neutron or joint X-ray + neutron data. Any combination of the following refinement scenarios can be run in one step:

- Individual coordinates
- Individual isotropic ADP (Atomic Displacement Parameters)
- Rigid body
- Grouped isotropic ADP
- TLS
- Simulated Annealing (SA)
- NCS restraints on coordinates and ADP
- Occupancy
- Grouped occupancy

► Automatic water picking / removal combined with refinement

► Examples of more complex refinement scenarios:

- TLS + SA + individual coordinates and isotropic ADP
- SA + water picking + individual coordinates and isotropic ADP
- Rigid body + SA + individual coordinates and grouped ADP

► Automatic recognition of most of commonly used reflection file formats (including MTZ, SHELX, CNS/Xplor and more)

- ▶ Bulk solvent correction and anisotropic scaling
- ▶ Multiple target functions: LS, ML, MLHL, actively devel.: SAD and specific twin targets
- ▶ Various electron density map calculations, e.g. σ_A weighted maps
- ▶ Simple structure factor calculation
- ▶ Comprehensive model and data statistics
- ▶ Various utilities for research and development:
 - shaking initial coordinates and iso-/anisotropic ADP
 - setting ADP to given value (user defined or Wilson B)
 - shifting initial model as a rigid body
 - refinement using fake (calculated) Fobs (with simulated bulk solvent)
- ▶ Full control over refinement (> 200 parameters available for adjustment)
- ▶ Twinning detection (refinement with twinned data actively developed)
- ▶ Sophisticated atom selection tools
- ▶ Restraints using Monomer Library. For unknown ligands: easy and quick generation of topology and parameter files with eLBOW
- ▶ Automatic gradient-based target weights calculation
- ▶ FFT and direct summation based refinement

Input & processing (data & model)**Twinning detection****Refinement strategy selection**

↓

**Bulk-solvent, Anisotropic scaling &
Error model parameters****Ordered solvent (add / remove)****Target weights calculation****Simulated annealing refinement****Coordinate refinement
(rigid body, individual)**

**ADP refinement
(TLS, group, individual iso/aniso, mixed)**

Convergence ? No

↓ YES

Output:**Refined model****F_{calc}, F_{obs}, FOM, scales, ...****Complete refinement statistics****Various electron density maps**

Running phenix.refine from the command line:

Refinement of individual coordinates and B-factors:

```
% phenix.refine model.pdb data.hkl
```

Same as above plus Simulated Annealing (SA) and water picking:

```
% phenix.refine model.pdb data.hkl simulated_annealing=true ordered_solvent=true
```

Rigid-body + SA + grouped B-factors refinement:

```
% phenix.refine model.pdb data.hkl strategy=rigid_body+group_adp simulated_annealing=true
```

TLS + SA + individual coordinates and B-factors refinement:

```
% phenix.refine model.pdb data.hkl strategy=tls+individual_sites+individual_adp \
simulated_annealing=true
```

Refinement of individual coordinates and B-factors using neutron data:

```
% phenix.refine model.pdb data.hkl scattering_dictionary=neutron
```

To see all parameters (more than 200):

```
% phenix.refine model.pdb data.hkl --show_defaults=ALL
```

See the documentation for more examples: <http://www.phenix-online.org/>

Running phenix.refine

Running phenix.refine with parameter file:

```
% phenix.refine model.pdb data.hkl parameters_file
```

where the `parameters_file` contains following lines:

```
refinement.main {
    high_resolution = 2.0
    low_resolution = 15.0
    simulated_annealing = True
    ordered_solvent = True
    number_of_macro_cycles = 5
}
refinement.refine.adp {
    tls = chain A
    tls = chain B
}
```

This is equivalent to typing from the command line:

```
% phenix.refine model.pdb data.hkl main.high_resolution=2 main.low_resolution=15
simulated_annealing=true ordered_solvent=True adp.tls="chain A" adp.tls="chain B"
main.number_of_macro_cycles=5
```

Shortcuts are allowed, as long as they are unambiguous:

```
% phenix.refine model.pdb data.hkl main.high_res=2 main.low_res=15 simulated_annealing=true
ordered_s=True adp.tls="chain A" adp.tls="chain B" main.number_of_m=5
```

When running:

```
% phenix.refine model.pdb data.hkl
```

each item in **model.pdb** is matched against the CCP4 Monomer Library to extract the topology and parameters and to automatically build corresponding restraints.

If **model.pdb** contains an item not available in CCP4 Monomer Library, e.g. a new ligand: use **eLBOW** program to generate topology and parameter file for this novel ligand:

```
% elbow.builder model.pdb --residue=XXX --overwrite --opt
```

This will produce the file **elbow.XXX.model_pdb.cif** which can be used for refinement:

```
% phenix.refine model.pdb data.hkl elbow.XXX.model_pdb.cif
```

No manual work!

MORE FEATURES, MORE AUTOMATION !

Twinning (detection+refinement: sophisticated target functions)

Composite SA Omit maps

Alternative conformations

Torsion angles parameterization for SA refinement

Occupancy refinement (alternative conformations)

Hydrogens in refinement

SAD likelihood function

Automatic & fast rigid body domain determination

Dual real+reciprocal space refinement (new approach is under development)

Ultra-high resolution refinement (DBE models)

Neutron specific water building

...

- **Beta release in July 2006**
- **Supported on:**
 - Linux (developed on Redhat, Fedora)
 - Tru64 Alpha
 - Irix SGI
 - In the future:
 - Windows, Mac OSX
- **Freely available to academic (non-profit) groups**
- **Web download (<http://www.phenix-online.org/>)**
- **Consortium for commercial users**

- Frequently updated once new features are available, based on bug fixes or feature requests (sometimes several times per month)
- Supported on:
 - Fedora 3, 4, 5
 - IRIX 6.5.21 MIPSpro 7.41
 - Mac OS 10.3.9
 - Red Hat 8.0, 9.0, WS 3
 - SuSE 9.2
 - Compaq Tru64 V5.1
 - Windows 2000/XP
- Freely available to academic (non-profit) groups
- Web download (<http://www.phenix-online.org/>)

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- PHENIX Industrial Consortium

More information about **PHENIX** and **CCI APPS**:

<http://www.phenix-online.org/>

<http://cci.lbl.gov/>

Questions, comments, bugs:

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